



ALPHA DELTA PHI
SOCIETY

August 2022

Major Initiatives Report

James Aykit (PENN '21)
Assistant Executive Director





Society Events

July

- Board of Governors Meeting
- Society Update Email Thread
- **Bowdoin Chapter Reunion!**

August

- **Convention 2022-B!**
- Society Update Call

September

- Most undergraduates return to campus!
- Recruitment begins for most chapters
- ~~Board of Governors Meeting~~
- **Strategic Planning Session 1**



Society Update Call Attendance (8/25)

Present:

- James Aykit (PENN '21)
- Ally Bonhaus (CAP '23)
- Emery Miller (BING '22)
- Kate Homes (FLNT '25)
- Mike Blitstein (BRN '03)
- Kari Dahlen (BRN '96)
- Alison Errico (BRN '06)
- Alanna Kwoka (BRN '10)
- Isa Martinez (BRN '17)

Emailed report:

- Thom Clark (BDN '99)
- Jim Sabo (BDN '92)



Contents

Slide Committee

- 5 HQ/Operations
- 6 Accessibility
- 7 CARE
- 8 Chapter Services
- 9 Communications
- 10 Development

Slide Committee

- 11 Finance
- 12 Grad Org Support
- 13 New Chapter Development
- 14 Nominations
- 15 Undergrad Governor Reports

You can see all committee projects on our website under the “Leadership” tab then “Active Projects”.
Here’s the direct link: <https://airtable.com/shrvuw4x8flCoSv8Q>



HQ/Operations

Reported by Mike Blitstein & James Aykit



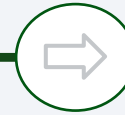
Completed

- Renewed insurance
- Updated the database with new member information
- Convention 2022-B



In Progress

- Collect missing New Member Bio forms
- Mailing badges
- Fix 3-4 spelling mistakes in the SELEF Grant Request



Next Steps

- Clean up Convention minutes
- Draft a contract for the ExDir position for the Board
- Attend NGLA conference in February 2023



Accessibility (+Diversity Survey)

Reported by Mike Blitstein and Alison Errico



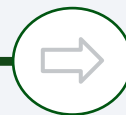
Completed

- (no major projects reported recently)



In Progress

- Diversity survey was sent out to the Board and officers. So far we have 24/31 responses
- Jeff Yaus reached out to Alina and offered to do a website audit!



Next Steps

- Ask undergrad govs to fill out the diversity survey
- Meet with Jeff and have him do the audit



CARE

Reported by Kari Dahlen



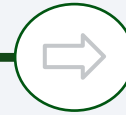
Completed

- Committee members attended a training in the summer



In Progress

- Member in Good Standing policy
- Chaplain training materials
- Working through reports of harm that may come in



Next Steps

- Harm Systems Reduction training in November



Chapter Services

Reported by James Aykit



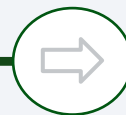
Completed

- Asked Chapter Presidents how they want us to communicate with their chapter
- Approved grant request for Ursinus
- Populate the public CS Google Drive folder



In Progress

- Chapter visits
- Revive undergrad Discord
- Review grant requests as they come in
- Compile a list of resources alumni can help undergrads



Next Steps

- Re-establish chapter liaisons –maybe include governors?
- Invite undergrad governors to CS meetings
- CS now meets weekly (every Tuesday)



Communications

Reported by James Aykit



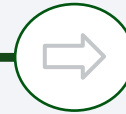
Completed

- *Xaipe* Summer 2022 was published!
- Advertisement for this committee went in the *Xaipe*



In Progress

- Post-convention newsletter
- Keeping social media pages active
- Updating various website pages



Next Steps

- Help Noms Committee with any advertising they need
- Start planning Winter 2023 *Xaipe*



Development

Reported by Alanna Kwoka



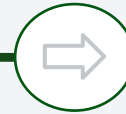
Completed

- Sent an email during Convention that raised two donations!
- Advertisement for this committee went in the *Xaipe*



In Progress

- Mike is gathering resources from major donors
- James is sending thank you cards to Tim and Mulch
- Include a donations ask in the Convention newsletter



Next Steps

- End-of-year fund appeal
- Thank you cards for donors to be sent in early 2023



Finance

Reported by Alison Errico



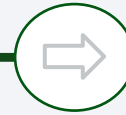
Completed

- Finally filed 2020 taxes after so many issues!
- Also finally filed 2021 taxes!! Woo!!



In Progress

- Convention reimbursements
- Onboarding QuickBooks
- Meetings with chapters who requested budgeting assistance



Next Steps

- Keep working on QuickBooks so it's ready to go in 2023



Grad Org Support

Reported by Thom Clark



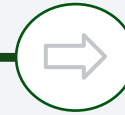
Completed

- Sent the Grad Org Playbook to specific people for review
- Talked with Ashley Taylor about how the Granite grad org is doing



In Progress

- Incorporate feedback from Convention into the Grad Org Playbook



Next Steps

- Turn the Grad Org Playbook into a more user-friendly document (vs. the brainstorming doc it is currently)
- Try to revive Granite with Ashley



New Chapter Development

Reported by Isa Martinez



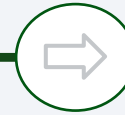
Completed

- Kettering had its initiation!



In Progress

- Two active efforts: Wright State and Life West
- Kari is taking point on Life West
- Mike is taking point on Wright State



Next Steps

- Kari will meet with admins at Life West
- Mike will respond to contact at WS
- Will need to get the Board's approval if we move forward with either/both



Nominations

Reported by Jim Sabo and Kari Dahlen



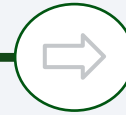
Completed

- Had two meetings already. Mimi and Mulch are interested in this committee
- No major decisions just yet.



In Progress

- Working on ways to increase diversity in the nominations pool



Next Steps

- Clarify election run-off procedure at the next Board meeting
- Use social media to encourage nominations
- Next meeting is on 9/29



Undergraduate Governors Reports

Ally

CAPITAL 2023

- First chapter meeting on Sept. 4
- Ordering merch
- Doing Blind Date with a Book soon
- Hosting E-board office hours

Kate

FLINT 2025

- Classes don't start until Oct. 3rd
- Having weekly meetings to plan for recruitment
- Many members are living together in the Fall

Emery

BINGHAMTON 2022

- First chapter meeting on Sept. 4
- Not recruiting in the Fall
- Having a sleepover to promote member bonding!

Sophia

BROWN 2025

- (not present)



September 22,
8pm Eastern

<3 James

